

Best Practices for Hosting a Service Site Visit with a Member of Congress

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A visit to an AmeriCorps service location is the best way to showcase the critical services your program provides and the real-life benefits of fully funding AmeriCorps. Seeing AmeriCorps members in action is compelling and a successful site visit can help you cultivate a relationship with a lawmaker that will benefit your organization and AmeriCorps for the long term.

Here are some tips for requesting and leading a successful service site visit. If you have any questions or need help at any stage in this process, contact Sarah Aldridge (mailto:sarah.aldridge@cityyear.org), Congressional Affairs Director. Please email Sarah when your meeting is scheduled!

- 1. Send a formal invitation. Even if you speak in person with a member of Congress or their staff about visiting your program, you must follow up with a formal invitation. The first step is to call the lawmaker's office and ask for the scheduler's name, email address, and their preferred method for receiving invitations for meetings in the state or district. If you know the policy staffer who handles AmeriCorps, you should copy them on your email to the scheduler. If a board member or other community partner who knows your program well has a relationship with the legislator, ask for their help elevating your invitation. They could co-sign your letter or make a follow-up phone call or email. See the template in the appendix of this guide for a sample invitation.
- 2. **Be flexible in suggesting potential dates/times for a site visit**. Scheduling can be difficult. In your initial outreach, offer several options of days/times that your program could welcome the lawmaker. Members of Congress are often inundated with requests and have limited availability for visits, events, and engagements in the district. Your flexibility, to the extent possible, will improve the likelihood of successfully scheduling a visit.
- 3. **Be sure to follow up on pending invitations**. Members of Congress receive far more requests for their time than they can reasonably fulfill, and sometimes invitations get lost. While you should be patient with the scheduler, you should follow up if you haven't received a response to a pending invitation after a week or more. Call the office or send the scheduler an email and confirm that they received the invitation.
- 4. **If the lawmaker is not available on any upcoming date**, you should consider asking the State or District Director to visit your program. The State or District Director are both senior members of the congressional office staff. A visit with the State or District Director can pave the way for a future opportunity with the member of Congress.
- 5. Choose the right service location. Members of Congress who represent a specific geographic area will be most interested and willing to visit an AmeriCorps service site located within their congressional district or nearby. If you have multiple service locations, do your best to offer the opportunity to visit an AmeriCorps service location within the district they represent, but make sure the location is also a strong example of

- your program's service model. If your program serves inside a school, health center, or any facility managed by another entity, make sure they know that you plan to invite an elected official to see your program. They may want to join the visit and help validate the critical 2 impact your AmeriCorps members have on their operations.
- 6. Once a visit is scheduled, let Voices for National Service know! To maximize the success of your visit, we can help provide resources, experience, and expertise. We have tools that can enhance a visit with an elected official and can also help answer any questions you have throughout the process contact Sarah Aldridge, sarah.aldridge@cityyear.org, for assistance.
- 7. **Invite external validators to participate in the site visit**. Elected officials will want to know how the investment in AmeriCorps impacts their local community. It always helps to have external validators such as private sector funders, board members, community partners, or school district representatives join the visit to speak in support of AmeriCorps and your impact in their community.
- 8. Confirm whether the visit will be open or closed to the press. This will affect your preparation. If the elected official wishes to have the event open to the press, a media advisory will have to be issued, in coordination with the elected official's office. If your AmeriCorps members serve inside another organization, your host may have local press contacts and relationships that they can involve. With permission from the lawmaker's communications office, you may wish to amplify the event through a joint press release posted across your channels (website, social media, newsletter, etc.) and send to the media.
- 9. **Be careful not to engage in political campaign activity**. As nonpartisan organizations that receive federal funds, AmeriCorps programs should only invite currently serving government officials to visit their programs, not candidates for political office. Visits may not occur in connection with any political campaign activities, and photos or videos of site visits may not be used in campaign materials. If you have questions, please reach out to Shanelle Oliver, Director of Advocacy and Outreach (soliver2@cityyear.org) for clarification.
- 10. Highlight the connection between federal funding and the impact your program has in the local community. During the site visit, remember to explain that your program receives federal funding from the AmeriCorps agency (referred to as the Corporation for National and Community Service in the federal budget), which is then matched by private and local support. It is often worthwhile to offer some "AmeriCorps 101," even to those who may be expected to understand how the program works. Furthermore, be sure to show clear co-branding with AmeriCorps or AmeriCorps Seniors. For example, make sure your "AmeriCorps serves here" sign is prominently displayed during any site visit and any AmeriCorps members serving at the site that day are wearing their AmeriCorps branded gear.
- 11. **Provide briefing materials in advance of the visit**. Elected officials will almost always receive a briefing memo from their staff in advance of any event or appearance. If you proactively provide the office with your own briefing memo several days in advance of the scheduled visit, you will save them time and ensure that up-to-date detail on your program is presented to the lawmaker prior to the visit. Voices for National Service can assist in providing relevant policy updates to include in a briefing memo.

- 12. **The ask**: After you've communicated AmeriCorps' importance to your community, you should ask the member of Congress and/or staffer to take specific action in support of national service.
 - Ask the member of Congress to protect the federal investment in AmeriCorps.
 - Invite them to join the National Service Congressional Caucus, if they are not a member.
 - Remember to utilize Voices for National Service's <u>talking points and key</u> <u>messages</u> as a guide.
- 13. Share the visit on social media. Make sure to take pictures of the elected official visiting your AmeriCorps program and interacting with your AmeriCorps members, and with their office's permission tag the elected official, @AmeriCorps/@AmeriCorpsSr, and @Voices4Service when posting online. This provides an opportunity to thank the elected official publicly and, if the elected official retweets the picture from his or her account, generates publicity for your program and national service. Voices for National Service will repost it too!
- 14. **Thank the elected official for visiting**. A simple thank you note can go a long way. At a minimum, follow-up with the elected official's staff via email, thank them for taking the time to visit, and provide any materials that were discussed or requested during the visit.
- 15. Let us know how it went! A successful visit can often lead to future engagement with the elected official. We encourage you to debrief with the Voices' team after the visit to organize a follow-up plan that will build upon your great work.

Template – Email to Request and Schedule a Service Site Visit

A visit to an AmeriCorps service project is the best way to showcase the critical services your program provides and the real-life benefits of fully funding AmeriCorps.

To get started, call the lawmaker's office and ask for the scheduler's name and preferred method for receiving invitations to events in the state or district. Ideally you will be given an email address for the scheduler, as physical mail goes through special security screening and can be delayed 2+ weeks.

If you have any questions or need help at any stage in this process, contact Sarah Aldridge (<u>sarah.aldridge@cityyear.org</u>), our Congressional Affairs Director. **Please email Sarah when your meeting is scheduled!**

TEMPLATE EMAIL

This template email should be customized and sent to the congressional scheduler.

Dear [SCHEDULER/STAFFER NAME],

I am writing on behalf of [ORGANIZATION NAME] located in [OFFICIAL'S DISTRICT/STATE], to see if [MEMBER OF CONGRESS NAME] is available to visit [specify the program along with a meeting location, time frame and/or specific dates.]

Example: "City Year, a nonprofit service organization operating in Columbia, invites Senator Tim Scott to visit our program during the August congressional recess (August 2 – September 1) to witness firsthand how our AmeriCorps members serve as tutors and mentors for K-12 students. We would be honored to host Senator Scott at Heyward Gibbes Middle School in Columbia, SC."

[Insert a description of your program. In 2-3 sentences, provide a brief overview of your program and explain how AmeriCorps funding and AmeriCorps members help your organization deliver tangible impact in the state or congressional district.]

• Example: "Across the country, City Year partners with 259 schools and 60 school districts to serve 134,000 students. Schools that partner with City Year are up to two to three times more likely to improve in English and math assessments. And the more time students spend with City Year AmeriCorps members, the more likely they are to improve academic skills and increase attendance, with the students who are furthest behind benefiting the most. Through a visit to Gibbes Middle School, you will have the opportunity to witness the impact that City Year AmeriCorps members are having in the Richland County Schools and how resources from AmeriCorps are helping to support this work. You will be able to experience what City Year brings to the school environment, hear about our effective partnership with Richland County Schools, and speak directly with City Year AmeriCorps members about the value of service in the lives of their students and how it is helping them gain in-demand job skills and prepare for success in the workforce."

AmeriCorps grants and service members provide community organizations with the resources we need to solve local challenges. Unlike most federal grant programs, AmeriCorps grants are matched by funds from private, philanthropic, and local sources, and every \$1 Congress invests in AmeriCorps returns more than \$17 in benefits to communities. AmeriCorps is one of the best investments the federal government can make, and we would welcome the opportunity to show you the impact of this vital program to [district/location name].

The date of this visit is flexible, and we are open to discussing the timing and logistics to accommodate [MEMBER OF CONGRESS NAME]'s schedule. I will contact you again in a few weeks to follow up on this invitation, or you can reach me directly at [PHONE NUMBER AND EMAIL]. Thank you for your consideration.

Best,
[NAME]
[TITLE, ORGANIZATION]
[PHONE NUMBER]
[LINK TO YOUR ORGANIZATION'S WEBSITE]